

also  
See 10084-D attached

# CRAVATH, SWAINE & MOORE

ONE CHASE MANHATTAN PLAZA

NEW YORK, N.Y. 10005

212 HANOVER 2-3000

TELEX

RCA 233663

WUD 125547

WUI 620976

9-121A100

MAY 05 1979

Date MAY 05 1979  
Fee \$ 10.00

ICC Washington, D. C.

April 30, 1979

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ALAN C. STEPHENSON

10084-C  
RECORDATION NO. 10084-C  
MAY 1 1979 3 00 PM

INTERSTATE COMMERCE COMMISSION

Acknowledgment and Agreement Dated as of January 30, 1979  
Supplementing  
American Grain and Related Industries  
(A Farmer-owned Cooperative)  
Lease Financing Dated as of January 30, 1979  
10.0% Secured Notes Due April 15, 1997

Dear Sir:

Enclosed herewith for filing pursuant to 49 U.S.C. § 11303(a) is an Acknowledgment and Agreement dated as of January 30, 1979.

The parties to the enclosed agreement are:

Owner-Trustee:

The Connecticut Bank and Trust Company,  
One Constitution Plaza,  
Hartford, Connecticut 06115.

Trustee:

First Security Bank of Utah, N.A.,  
79 South Main Street,  
Salt Lake City, Utah 84111.

The Acknowledgment and Agreement supplements the Supplemental Indenture dated as of January 30, 1979, between The Connecticut Bank and Trust Company and First Security Bank of Utah, N.A., which was filed with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303(a) on February 12, 1979, at 2:10 p.m., recordation

RECEIVED

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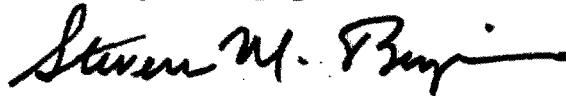
I.C.C.  
FEE OPERATION BR.

*Handwritten signature: F. T. Bryan*

number 10084-B. The equipment covered by the aforementioned agreement consists of 100 4,750 cubic foot, 100-ton covered hopper cars (LO), bearing the indentifying numbers of American Grain and Related Industries (A Farmer-owned Cooperative) AGIX 6401-6500. The equipment bears the legend "Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission".

Enclosed is our check for \$10 for the required recordation fee. Please accept one counterpart of each of the enclosed agreements for your files, stamp the remaining counterparts with your recordation number and return them to the delivering messenger along with your receipt, addressed to the undersigned.

Very truly yours,



Steven M. Berzin  
As agent for  
First Security Bank  
of Utah, N.A.

Mr. H. G. Homme, Jr.,  
Secretary,  
Interstate Commerce Commission,  
Washington, D. C. 20423

RECORDATION IN 10084-C

MAY 1 1979 3 00 PM

INTERSTATE COMMERCE COMMISSION

# ACKNOWLEDGMENT AND AGREEMENT

The undersigned, The Connecticut Bank and Trust Company and First Security Bank of Utah, N.A., hereby acknowledge and agree that the Exhibit attached hereto as Exhibit A is Exhibit B referred to in the Supplemental Indenture dated as of January 30, 1979, between the undersigned, which was filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on February 12, 1979, at 2:10 p.m., recordation number 10084-B.

Dated as of January 30, 1979

THE CONNECTICUT BANK AND TRUST COMPANY, not in its individual capacity, but solely as trustee for Saint Anthony National Bank and Northwestern National Bank of Minneapolis under a Master Trust Agreement dated as of November 2, 1978, between it and Itel Corporation, Equipment Finance Division, as Owner Trustee

By [Signature]  
Authorized Officer

FIRST SECURITY BANK OF UTAH, N.A., not in its individual capacity, but solely as trustee under a Trust Indenture dated as of November 2, 1978, between it and the Owner Trustee, as Trustee

By \_\_\_\_\_  
Trust Administrator

STATE OF CONNECTICUT )

COUNTY OF HARTFORD )

ss.: *Hartford*

On the *16* day of *April*, 1979, before me personally appeared *M. J. Rister*, who, being by me duly sworn, did say that he is an Authorized Officer of THE CONNECTICUT BANK AND TRUST COMPANY, ~~that one of the seals affixed to the foregoing instrument is the seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation, by authority of its by-laws and by resolution of its board of directors, and he acknowledged that the execution of its board of directors,~~ and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Shirley J. Owens*  
\_\_\_\_\_  
Notary Public

My Commission expires *3-31-81*.

[NOTARIAL SEAL]

STATE OF UTAH )

COUNTY OF SALT LAKE )

ss.:

On the       day of       , 1979, before me personally appeared       , who, being by me duly sworn, did say that he is an Authorized Officer of FIRST SECURITY BANK OF UTAH, N.A., that one of the seals affixed to the foregoing instrument is the seal of said national banking association, and that said instrument was signed and sealed on behalf of said national banking association by authority of its by-laws and by resolution of its board of directors, and he acknowledged to me that the execution of the foregoing instrument was the free act and deed of said national banking association.

\_\_\_\_\_  
Notary Public

My Commission expires

[NOTARIAL SEAL]

## EXHIBIT A

to

## Acknowledgment and Agreement

## DESCRIPTION OF EQUIPMENT

<u>Quantity</u>	<u>Manufacturer</u>	<u>Description and AAR Mechanical Designation</u>	<u>Lessee's Identification Numbers</u>
100	Pullman Incorporated (Pullman Standard Division)	4,750 Cubic Foot, 100-ton Covered Hopper Cars (LO)	AGIX 6401-6500

ACKNOWLEDGMENT AND AGREEMENT

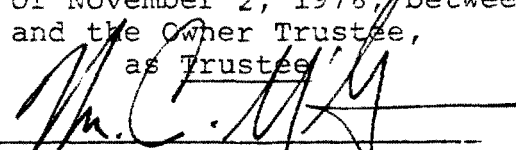
The undersigned, The Connecticut Bank and Trust Company and First Security Bank of Utah, N.A., hereby acknowledge and agree that the Exhibit attached hereto as Exhibit A is Exhibit B referred to in the Supplemental Indenture dated as of January 30, 1979, between the undersigned, which was filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on February 12, 1979, at 2:10 p.m., recordation number 10084-B.

Dated as of January 30, 1979

THE CONNECTICUT BANK AND TRUST COMPANY, not in its individual capacity, but solely as trustee for Saint Anthony National Bank and Northwestern National Bank of Minneapolis under a Master Trust Agreement dated as of November 2, 1978, between it and IteI Corporation, Equipment Finance Division, as Owner Trustee

By \_\_\_\_\_  
Authorized Officer

FIRST SECURITY BANK OF UTAH, N.A., not in its individual capacity, but solely as trustee under a Trust Indenture dated as of November 2, 1978, between it and the Owner Trustee, as Trustee

By  \_\_\_\_\_  
Trust Administrator

STATE OF CONNECTICUT   )  
                                  ) ss.:  
COUNTY OF HARTFORD    )

On the        day of                   , 1979, before me personally appeared                   , who, being by me duly sworn, did say that he is an Authorized Officer of THE CONNECTICUT BANK AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation, by authority of its by-laws and by resolution of its board of directors, and he acknowledged that the execution of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


\_\_\_\_\_  
Notary Public

My Commission expires

[NOTARIAL SEAL]

STATE OF UTAH                   )  
                                  ) ss.:  
COUNTY OF SALT LAKE        )

On the 13 day of April, 1979, before me personally appeared WILLIAM C. MCGREGOR, who, being by me duly sworn, did say that he is an Authorized Officer of FIRST SECURITY BANK OF UTAH, N.A., that one of the seals affixed to the foregoing instrument is the seal of said national banking association, and that said instrument was signed and sealed on behalf of said national banking association by authority of its by-laws and by resolution of its board of directors, and he acknowledged to me that the execution of the foregoing instrument was the free act and deed of said national banking association.

  
\_\_\_\_\_  
Notary Public

My Commission expires

My Commission Expires November 15, 1981

[NOTARIAL SEAL]

## EXHIBIT A

to

## Acknowledgment and Agreement

## DESCRIPTION OF EQUIPMENT

<u>Quantity</u>	<u>Manufacturer</u>	<u>Description and AAR Mechanical Designation</u>	<u>Lessee's Identification Numbers</u>
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